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Summary of Consolidated Financial Results for the Three Months Ended June 20, 2026 (Based on Japanese GAAP)

July 28, 2026

Company name: Keyence Corporation
Stock exchange listing: Tokyo
Stock code: 6861 URL https://www.keyence.co.jp
Representative: President and Representative Director Tetsuya Nakano
Inquiries: General Manager, Corporate Planning & Coordination Department Yosuke Kojima TEL 06-6379-1111
Scheduled date to commence dividend payments: —
Preparation of supplementary material on financial results: Yes
Holding of financial results meeting: Yes (for analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 20, 2026 (from March 21, 2026 to June 20, 2026)

(1) Consolidated operating results % indicate changes from the previous corresponding period

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 20, 2026	346,621	32.8	187,076	44.7	196,793	49.6	139,133	51.0
Three months ended June 20, 2025	261,076	5.6	129,301	4.8	131,532	0.1	92,116	(1.5)

(Note) Comprehensive income: Three months ended June 20, 2026: ¥ 143,967million [48.8%]
Three months ended June 20, 2025: ¥ 96,743million [(4.7%)]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 20, 2026	573.69	–
Three months ended June 20, 2025	379.82	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 20, 2026	3,724,891	3,548,740	95.3
As of March 20, 2026	3,670,655	3,471,472	94.6

(Reference) Equity: As of June 20, 2026 : ¥ 3,548,740million
As of March 20, 2026 : ¥ 3,471,472million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 20, 2026	–	275.00	–	275.00	550.00
Fiscal year ended March 20, 2027	–				
Fiscal year ended March 20, 2027 (Forecast)		275.00	–	275.00	550.00

(Note) Revision to the forecast for dividends announced most recently: No

* Notes

(1) Significant changes in scope of consolidation during the three months ended June 20, 2026 : No

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations:	No
Changes in accounting policies due to other reasons:	No
Changes in accounting estimates:	No
Restatement of prior period financial statements:	No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 20, 2026	243,207,684 shares	As of March 20, 2026	243,207,684 shares

Number of treasury shares at the end of the period

As of June 20, 2026	682,599 shares	As of March 20, 2026	682,548 shares

Average number of shares during the period

Three months Ended June 20, 2026	242,525,117 shares	Three months Ended June 20, 2025	242,525,316 shares

*Quarterly financial results reports are exempt from review conducted by certified public accountants or an audit firm.

*Explanation for appropriate use of financial forecasts and other special notes

The forecasts given in this document are based on the current available information in the company and certain reasonable assumptions to the company. And we don’t commit to achieve these forecasting numbers. Actual results may differ from these forecasts by a variety of reasons.

Quarterly Consolidated financial statements
Quarterly Consolidated balance sheet

(Millions of yen)

	As of March 20, 2026	As of June 20, 2026
Assets		
Current assets		
Cash and deposits	596,976	564,751
Notes and accounts receivable - trade	379,590	397,626
Securities	896,913	861,843
Inventories	85,273	101,073
Other	22,887	22,783
Allowance for doubtful accounts	(2,135)	(2,441)
Total current assets	1,979,505	1,945,636
Non-current assets		
Property, plant and equipment	94,718	98,828
Intangible assets	29,181	26,932
Investments and other assets		
Investment securities	1,514,304	1,598,277
Long term time deposits	20,220	20,422
Other	32,786	34,854
Allowance for doubtful accounts	(60)	(60)
Total investments and other assets	1,567,250	1,653,494
Total non-current assets	1,691,149	1,779,255
Total assets	3,670,655	3,724,891
Liabilities		
Current liabilities		
Notes and accounts payable - trade	10,890	23,600
Income taxes payable	102,331	59,945
Provision for bonuses	22,271	21,315
Other	52,338	59,096
Total current liabilities	187,831	163,958
Non-current liabilities	11,351	12,192
Total liabilities	199,183	176,150
Net assets		
Shareholders' equity		
Share capital	30,637	30,637
Capital surplus	30,544	30,544
Retained earnings	3,356,584	3,429,023
Treasury shares	(3,854)	(3,858)
Total shareholders' equity	3,413,911	3,486,346
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(11,843)	(12,387)
Foreign currency translation adjustment	69,406	74,783
Remeasurements of defined benefit plans	(3)	(2)
Total accumulated other comprehensive income	57,560	62,394
Total net assets	3,471,472	3,548,740
Total liabilities and net assets	3,670,655	3,724,891

Quarterly Consolidated statements of income and comprehensive income
Quarterly Consolidated statement of income

(Millions of yen)

	Three months ended June 20, 2025	Three months ended June 20, 2026
Net sales	261,076	346,621
Cost of sales	45,412	51,866
Gross profit	215,664	294,755
Selling, general and administrative expenses	86,363	107,679
Operating income	129,301	187,076
Non-operating income		
Interest income	3,089	6,091
Equity in earnings of associated companies	1,121	1,295
Foreign exchange gains	–	2,243
Miscellaneous income	172	168
Total non-operating income	4,383	9,798
Non-operating expenses		
Foreign exchange losses	2,070	–
Miscellaneous losses	82	81
Total non-operating expenses	2,153	81
Ordinary income	131,532	196,793
Income before income taxes	131,532	196,793
Income taxes	39,415	57,660
Net income	92,116	139,133
Net income attributable to owners of parent	92,116	139,133

Quarterly Consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 20, 2025	Three months ended June 20, 2026
Net income	92,116	139,133
Other comprehensive income		
Valuation difference on available-for-sale securities	4,228	(543)
Foreign currency translation adjustment	425	5,363
Share of other comprehensive income(loss) in associates	(27)	14
Total other comprehensive income	4,626	4,833
Comprehensive income	96,743	143,967
Comprehensive income attributable to:		
Owners of the parent	96,743	143,967