First Quarter of FY2026 Financial Results Materials

July 28, 2026

KEYENCE CORPORATION

Consolidated Financial Results for FY2026 <1Q>

(100 million yen)

	FY2025 1Q	FY2026 1Q	Y/Y
Net sales	2,611	**3,466**	**+32.8%**
Operating income	1,293	**1,871**	**+44.7%**
Income before income taxes	1,315	**1,968**	**+49.6%**
Net income attributable to owners of the parent	921	**1,391**	**+51.0%**

Consolidated Financial Results <Quarterly Results>

(100 million yen)

	FY2025 1Q	FY2025 2Q	FY2025 3Q	FY2025 4Q	FY2026 1Q	Q/Q	Y/Y
Net sales	2,611	2,842	2,893	3,347	3,466	+3.6%	+32.8%
Gross profit	2,157	2,352	2,405	2,793	2,948	+5.5%	+36.7%
Gross margin	82.6%	82.8%	83.1%	83.5%	85.0%	+1.5P	+2.4P
Selling, general & administrative expenses	864	923	963	999	1,077	+7.7%	+24.7%
Operating income	1,293	1,429	1,442	1,794	1,871	+4.3%	+44.7%
Operating income margin	49.5%	50.3%	49.8%	53.6%	54.0%	+0.4P	+4.5P

FY2026 1Q by Geographical Area (Y/Y)

	FY2025 1Q		FY2026 1Q	
	Actual	Local Currency Base	Actual	Local Currency Base
Japan	+5.2%	-	**+19.9%**	**-**
Overseas	+5.8%	+11.4%	**+39.0%**	**+24.0%**
Americas	+5.8%	+14.2%	**+31.4%**	**+18.4%**
Asia	+11.5%	+17.1%	**+50.5%**	**+33.9%**
Europe & Others	△4.4%	△2.5%	**+28.2%**	**+12.8%**

Sales Growth by Geographical Area (Y/Y) <Local Currency Basis>

	FY2025 1Q	FY2025 2Q	FY2025 3Q	FY2025 4Q	FY2026 1Q
Japan	+5.2%	+3.8%	+0.3%	+8.6%	**+19.9%**
Overseas	+11.4%	+10.4%	+13.3%	+16.4%	**+24.0%**
Americas	+14.2%	+13.7%	+15.0%	+17.5%	**+18.4%**
Asia	+17.1%	+13.5%	+18.9%	+18.4%	**+33.9%**
Europe & Others	△2.5%	+0.2%	+2.2%	+11.5%	**+12.8%**

FY2026 1Q by Geographical Area (% of Sales)

	FY2025 1Q	FY2026 1Q
Japan	32.7%	29.6%
Overseas	67.3%	70.4%
Americas	35.4%	33.5%
Asia	43.5%	47.1%
Europe & Others	21.0%	19.4%

*Composition ratio of Americas, Asia, Europe & Others is the composition ratio of overseas sales

R&D Expenditure and Others

(100 million yen)

	FY2025 1Q	FY2025 2Q	FY2025 3Q	FY2025 4Q	FY2026 1Q
R&D expenditure	78	88	82	81	**84**
Capital expenditures	78	38	34	133	**61**
Depreciation & amortization	38	47	36	52	**47**

Exchange Rate

Average exchange rate	FY2025 1Q	FY2026 1Q
USD / JPY	146	**159**
EUR / JPY	162	**185**
CNY / JPY	20.1	**23.2**

＜Foreign exchange impact（FY2026-1Q）＞

Sales	：approximately	+261	(100 million yen)
Operating income	：approximately	+189	(100 million yen)

＜Exchange sensitivity＞

Impact on operating income（FY2026）

→USD ：approximately 11 (100 million yen) *Per 1 yen fluctuation
→EUR ：approximately 5 (100 million yen) *Per 1 yen fluctuation
→CNY ：approximately 10 (100 million yen) *Per 0.1 yen fluctuation

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