

Second Quarter of FY2026 Financial Results Materials

October 29, 2026

KEYENCE CORPORATION

Consolidated Financial Results for FY2026 <1H>

(100 million yen)

	FY2025 1H	FY2026 1H	Y/Y
Net sales	5,453	**7,354**	**+34.9%**
Operating income	2,722	**4,083**	**+50.0%**
Income before income taxes	2,850	**4,243**	**+48.9%**
Net income attributable to owners of the parent	2,000	**2,987**	**+49.4%**

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Consolidated Financial Results for FY2026 <2Q>

(100 million yen)

	FY2025 2Q	FY2026 2Q	Y/Y
Net sales	2,842	**3,888**	**+36.8%**
Operating income	1,429	**2,212**	**+54.8%**
Income before income taxes	1,535	**2,276**	**+48.3%**
Net income attributable to owners of the parent	1,078	**1,595**	**+47.9%**

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Consolidated Financial Results <Quarterly Results>

(100 million yen)

	FY2025 2Q	FY2025 3Q	FY2025 4Q	FY2026 1Q	FY2026 2Q	Q/Q	Y/Y
Net sales	2,842	2,893	3,347	3,466	**3,888**	**+12.2%**	**+36.8%**
Gross profit	2,352	2,405	2,793	2,948	**3,352**	**+13.7%**	**+42.5%**
Gross margin	82.8%	83.1%	83.5%	85.0%	**86.2%**	**+1.2P**	**+3.4P**
Selling, general & administrative expenses	923	963	999	1,077	**1,140**	**+5.9%**	**+23.5%**
Operating income	1,429	1,442	1,794	1,871	**2,212**	**+18.2%**	**+54.8%**
Operating income margin	50.3%	49.8%	53.6%	54.0%	**56.9%**	**+2.9P**	**+6.6P**

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FY2026 1H by Geographical Area (Y/Y)

	FY2025 1H		FY2026 1H	
	Actual	Local Currency Basis	Actual	Local Currency Basis
Japan	+4.4%	-	**+21.4%**	**-**
Overseas	+6.5%	+10.8%	**+41.8%**	**+27.3%**
Americas	+6.7%	+13.9%	**+35.3%**	**+21.8%**
Asia	+10.8%	+15.3%	**+56.0%**	**+39.5%**
Europe & Others	△1.4%	△1.1%	**+25.0%**	**+12.5%**

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FY2026 2Q by Geographical Area (Y/Y)

	FY2025 2Q		FY2026 2Q	
	Actual	Local Currency Basis	Actual	Local Currency Basis
Japan	+3.8%	-	**+22.8%**	**-**
Overseas	+7.1%	+10.4%	**+44.5%**	**+30.5%**
Americas	+7.5%	+13.7%	**+38.9%**	**+24.9%**
Asia	+10.1%	+13.5%	**+61.4%**	**+45.2%**
Europe & Others	+1.4%	+0.2%	**+22.1%**	**+12.1%**

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Sales Growth by Geographical Area (Y/Y) <Local Currency Basis>

	FY2025 2Q	FY2025 3Q	FY2025 4Q	FY2026 1Q	FY2026 2Q
Japan	+3.8%	+0.3%	+8.6%	+19.9%	**+22.8%**
Overseas	+10.4%	+13.3%	+16.4%	+24.0%	**+30.5%**
Americas	+13.7%	+15.0%	+17.5%	+18.4%	**+24.9%**
Asia	+13.5%	+18.9%	+18.4%	+33.9%	**+45.2%**
Europe & Others	+0.2%	+2.2%	+11.5%	+12.8%	**+12.1%**

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FY2026 2Q by Geographical Area (% of Sales)

	FY2025 2Q	FY2026 2Q
Japan	35.6%	**31.9%**
Overseas	64.4%	**68.1%**
Americas	36.8%	**35.3%**
Asia	41.3%	**46.1%**
Europe & Others	21.9%	**18.5%**

*Composition ratio of Americas, Asia, Europe & Others is the composition ratio of overseas sales

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Sales Growth by Geographical Area & Industry (Y/Y)
<Local Currency Basis>

*5% increments

	FY2025 1H		FY2025 2H		FY2026 1H	
	Japan	Overseas	Japan	Overseas	Japan	Overseas
Semiconductors & Liquid Crystals	0%	+10%	+5%	+20%	**+45%**	**+65%**
Electronics & Precision	△5%	+20%	+10%	+25%	**+45%**	**+35%**
Automotive & Transportation	△5%	+5%	△5%	+5%	**+10%**	**+10%**
Metal & Machine Tools	+5%	+10%	+15%	+15%	**+15%**	**+25%**
Food & Pharmaceuticals	+10%	+15%	+10%	+15%	**+20%**	**+25%**
Other	+20%	+10%	+5%	+15%	**+10%**	**+25%**

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Overseas Sales Growth by Geographical Area & Industry (Y/Y)
<Local Currency Basis>

*5% increments

	FY2025 1H			FY2025 2H			FY2026 1H		
	Americas	Asia	Europe & Others	Americas	Asia	Europe & Others	Americas	Asia	Europe & Others
Semiconductors & Liquid Crystals	0%	+15%	△5%	+25%	+20%	△5%	**+80%**	**+65%**	**+20%**
Electronics & Precision	+15%	+25%	0%	+10%	+30%	+10%	**+15%**	**+40%**	**+20%**
Automotive & Transportation	+10%	+10%	△10%	+10%	+5%	△5%	**+10%**	**+10%**	**+10%**
Metal & Machine Tools	+20%	+10%	△5%	+15%	+15%	+10%	**+20%**	**+35%**	**+15%**
Food & Pharmaceuticals	+20%	+15%	+10%	+20%	+5%	+10%	**+25%**	**+15%**	**+15%**
Other	+15%	+10%	0%	+20%	+20%	+5%	**+25%**	**+45%**	**+10%**

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Sales by Geographical Area & Industry (% Share)

*5% increments

	FY2025 1H		FY2025 2H		FY2026 1H	
	Japan	Overseas	Japan	Overseas	Japan	Overseas
Semiconductors & Liquid Crystals	10%	10%	10%	10%	**15%**	**15%**
Electronics & Precision	15%	15%	15%	15%	**15%**	**20%**
Automotive & Transportation	25%	25%	25%	25%	**20%**	**20%**
Metal & Machine Tools	10%	10%	10%	10%	**10%**	**10%**
Food & Pharmaceuticals	10%	10%	10%	10%	**10%**	**10%**
Other	30%	30%	30%	30%	**30%**	**25%**

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Overseas Sales by Geographical Area & Industry (% Share)

*5% increments

	FY2025 1H			FY2025 2H			FY2026 1H		
	Americas	Asia	Europe & Others	Americas	Asia	Europe & Others	Americas	Asia	Europe & Others
Semiconductors & Liquid Crystals	5%	20%	5%	5%	20%	5%	**5%**	**25%**	**5%**
Electronics & Precision	10%	30%	10%	5%	30%	10%	**10%**	**30%**	**10%**
Automotive & Transportation	30%	20%	30%	25%	20%	25%	**30%**	**15%**	**30%**
Metal & Machine Tools	10%	10%	15%	10%	10%	15%	**10%**	**10%**	**15%**
Food & Pharmaceuticals	10%	5%	15%	15%	5%	15%	**15%**	**5%**	**15%**
Other	35%	15%	25%	40%	15%	30%	**30%**	**15%**	**25%**

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R&D Expenditure and Others

(100 million yen)

	FY2025 2Q	FY2025 3Q	FY2025 4Q	FY2026 1Q	FY2026 2Q
R&D expenditure	88	82	81	84	**90**
Capital expenditure	38	34	133	61	**39**
Depreciation & amortization	47	36	52	47	**45**

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Exchange Rate

Average exchange rate	FY2025 2Q	FY2026 2Q	FY2025 1H	FY2026 1H
USD / JPY	146	**161**	146	**160**
EUR / JPY	170	**185**	166	**185**
CNY / JPY	20.4	**23.8**	20.3	**23.5**

＜Foreign exchange impact（FY2026-1H）＞

Sales	：approximately	+519	(100 million yen)
Operating income	：approximately	+384	(100 million yen)

＜Exchange sensitivity＞

Impact on operating income（FY2026）

→USD ：approximately 13 (100 million yen) *Per 1 yen fluctuation

→EUR ：approximately 5 (100 million yen) *Per 1 yen fluctuation

→CNY ：approximately 10 (100 million yen) *Per 0.1 yen fluctuation

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Strategic M&A to Accelerate Growth

Acquisition of TraceParts



Company Name	TraceParts S.A.S
Location	Parc Eco Normandie, 76430 Saint Romain, France
Representative	CEO Gabriel Guigue
Business	1. Publishing and distributing product CAD data for component manufacturers 2. Digital marketing services that help component manufacturers promote their products to design engineers
Founded	2001

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Stock Split and Dividend

①Stock Split

5-for-1 stock split with a record date of Friday, November 20, 2026

②Dividend

	FY2022	FY2023	FY2024	FY2025	FY2026	Reference: Pre-split basis
Interim dividend / share（Yen）	150	150	175	275	**325**	-
Year-end dividend / share（Yen）	150	150	175	275	Forecast **65**	325
Annual dividend / share（Yen）	300	300	350	550	**-**	650
Total dividend amount (100M Yen)	728	728	849	1,334	Forecast **1,576**	-

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